



Remarkably Different.

Financial Planning Fee Schedule

Household	Base Fee	Business Owner	Multiple Investments	High Consumer Debts	Estates over \$1 million
One Income	\$595	+ \$200	+ \$100	+ \$100	+ \$300
Two Incomes	\$695	+ \$200	+ \$100	+ \$100	+ \$300

Note: This chart is for general fee quoting purposes. Fees may vary at the Planners discretion, according to unique financial situations.

**Joseph M. John, CLU, ChFC,
RHU, REBC
Financial Planner
Direct: 402-970-3336
Email: jjohn@marcotteins.com**

Registered Representative, Securities offered through Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC.,
Advisory Services offered through Cambridge Investment Research Advisors, Inc., an SEC Registered Investment Advisor.
Cambridge Investment Research, Inc. and
Marcotte Wealth Management are not affiliated companies.